

Name of Corporate Debtor: Sri Ganga Steel Enterprises Private Limited - under liquidation

Date of Commencement of CIRP: 28-Aug-23

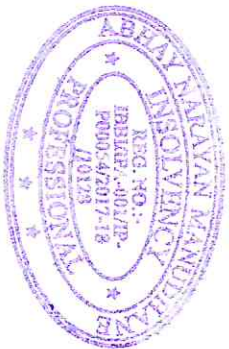
List of Creditors as on: 31-Mar-24

List of secured financial creditors

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted		Amount of claim rejected	Amount of claim under verification	Details of Security Held	Whether Security Interest Relinquished?	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Amount of claim admitted					
1	Union Bank of India, SAM Branch, Hyderabad (erstwhile Andhra Bank)	30-09-2023	1,40,29,85,839.67	1,40,29,85,839.67	-	3.20	-	Corporate Guarantee by M/s. Sri Ganga Steel Enterprises Private Limited (SGSEPL) for loans sanctioned to Splendid Metal Products Ltd. In favour of PNB	No	
2	Indian Overseas Bank, ARM Branch, Chennai	12-09-2023	8,71,01,37,087.00	-	-	19.87	8,71,01,37,087.00	Leasehold interest on plot bearing no. B- 20-E, SIPCOT INDUSTRIAL COMPLEX, Gummidipoondi	No	
3	Punjab National Bank, Zonal SASTRA Centre, Mumbai	26-09-2023	15,13,43,23,864.00	-	-	34.52	15,13,43,23,864.00	1. Primary Security i) For working capital limits, FB, NFB 1st charge on pari passu basis on all current assets of all the units of the company (Both existing and future). The NFB limit to be further secured by general counter indemnity by the company ii) Term Loan a. First charge on pari passu on all the immovable and movable fixed assets of the company, present and future b. First charge on pari passu on all the immovable and movable fixed assets of the company, that have been acquired and running as subsidiaries to SMPL to be merged subsequently 2. Collateral Security: i) For Working Capital limits: 2nd pari passu charge on block of assets of the company ii) For Term Loan: 2nd pari passu charge on entire current assets iii) Pledge of shares in the company by the promoters/ group companies Personal Guarantees of 1. Mr. Y S Chaudhary 2. Mr. G. Srinivasa Raju Corporate Guaranteee of 1. Glade Steel Pvt. Ltd. 2. Lakshmi Gayatri Industries Ltd. 3. Handum Industries Ltd. 4. Sri Ganga Steel Enterprises Pvt. Ltd.	No	
4	Bank of India, Star House, C -5, G Block, BKC, Bandra (e), Mumbai - 400 051. Branch Office at Chennai having address	21-09-2023	10,77,97,77,008.88	10,77,97,77,008.88	-	24.59	-	Leasehold interest on plot bearing no. B- 20-E, SIPCOT INDUSTRIAL COMPLEX, Gummidipoondi	Yes	



A. N. M. S.



5 State Bank of India Stresses Assets Management Branch, 5th Floor, Rear Block of HMWSSB Compound, d. No. 6-2-915, Khairatabad, Hyderabad, - 500004	30-09-2023	7,81,13,74,432.46	17.82 NIL	NIL	7,81,13,74,432.46	Loan given to SMPL 1. Primary - i) Stocks and Receivables - Rs. 49.46 Crores (SBI Share - 16.34% i.e. Rs. 302.69 crs) ii) Fixed Assets - Rs. 57.81 Cr (SBI Share - 13.63% Rs. 424.14 cr) 2. Collateral - NIL Total Security = Rs. 107.27 Cr Personal Guarantees - 1. Y S Choudhary 2. G.S. Raju Corporate guarantee: 1. Glade Steel Pvt. Ltd. 2. Lakhmi Gayatri Industries Pvt. Ltd. 3. Handum Industries Ltd. 4. Sri Ganga Steel Enterprises Pvt. Ltd.	No	
Total		43,83,85,98,232.01	12,18,27,62,848.55	100.00	0	7,81,13,74,432.46		